

Advanz

QUARTERLY

Winter 2024

January 5, 2024

We've Got You Covered



Consolidate and save! Slim down your wallet with balance transfer rates as low as 0.00% APR for 6 months.*

[*LEARN MORE](#)



Monitor, manage, master. Resolving to improve your credit in 2024? AdvanzScore in online banking offers FREE credit monitoring!

[LEARN MORE](#)



Empower your wallet! Learn and grow with our online financial wellness center, offering financial tips, courses, articles, and more.

[LEARN MORE](#)

Good to Know

CONGRATS TO OUR \$250 AMAZON GIFT CARD GIVEAWAY WINNER!

It pays to belong to Advanz, and we're not just talking about the better rates and fewer fees! Please join us in congratulating the winner of our \$250 Amazon gift card giveaway: **Robert P.**



Thank you to all who participated. If you missed this particular giveaway, we encourage you to join us for future sweepstakes/contests...make sure to regularly check your email, our website, and our social media channels for the latest information!



BOARD OF DIRECTORS ELECTION PROCEDURE

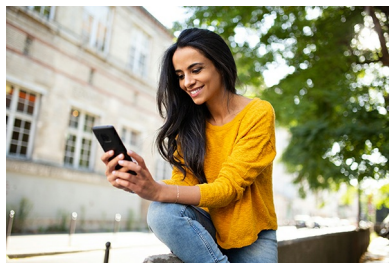
Please follow the link below to view this year's Board of Directors Election Procedure notice and nominations:

[View the 2024 Board of Directors Election Procedure Notice](#)



CALLING ALL STUDENTS – SCHOLARSHIP INFO COMING SOON!

Advanz will once again be awarding two (2) \$1,000 scholarships to graduating high school seniors in 2024. Starting next month, be on the lookout in your inbox and our website/social media for more information about the 2024 Carl Rixman and Carl Hicks Memorial Scholarships, coming soon!



NOTICE: ANNUAL ACCOUNT VERIFICATION:

The Supervisory Committee is verifying member records. Please compare these balances with your records. **If they do not agree, please report any difference immediately to:**

Gregory Cockerel, CPA c/o Monroe Shine & Co., Inc. (*do not send any other Advanz mail to this address*), 222 East Market Street, New Albany, IN 47150

We will consider the balances correct unless we hear from you within the next 10 days. Thank you for your assistance!

ADVANZING OUR COMMUNITIES

We're thrilled to announce the success of our 2023 holiday toy drive, made possible by the generous contributions of our members and employees. Your donations brought joy to the children helped by Home of the Innocents, brightening their holiday season. Thank you to all who participated in this meaningful initiative!



WELCOME BRITTANY MILLER EDELEN, YOUR NEW FINANCIAL ADVISOR RESOURCE

Advanz proudly introduces Brittany Miller Edelen, CSSCS, in partnership with Cetera® Investors and Triple Crown Financial. With a decade of experience, Brittany specializes in helping public service employees and their families with financial planning.

Local Insights for Your Financial Journey

Brittany's knowledge of the Louisville financial landscape makes her an excellent resource for retirement planning, investment strategies, and financial management.



How to Connect with Brittany

Enhance your financial well-being by connecting with Brittany. Schedule a meeting on her [Scheduling Page](#), call at [502.754.3374](tel:502.754.3374), email at Brittany.edelen@ceterainvestors.com, or visit www.triplecrownfin.com.

Join us in welcoming Brittany and making the most of her expertise!

Securities and insurance products are offered through Cetera Investment Services LLC (doing insurance business in CA as CFG STC Insurance Agency LLC), member FINRA/SIPC. Advisory services are offered through Cetera Investment Advisers LLC. Neither firm is affiliated with the financial institution where investment services are offered. Advisory services are only offered by Investment Adviser Representatives. Cetera Investors Branch office is 201 E Main St. Ste 520 Lexington, KY 40507. Investments are: *Not FDIC/NCUSIF insured *May lose value *Not financial institution guaranteed *Not a deposit *Not insured by any federal government agency. "

This Quarter

STAFF ANNIVERSARIES

Congratulations to our team on celebrating these milestones! We thank them for their service to Advanz.

- **Tabitha Cook**, Consumer Lending Specialist (Main Office) – 6 Years
- **Lindsay Cottner**, VP Accounting (Main Office) – 17 Years
- **Tiffany Devine**, Mortgage Loan Originator (Main Office) – 27 Years
- **Jackie Harris**, Head Teller (Indiana) – 27 Years
- **Heather Hoffmann**, Administrative Officer (Main Office) – 12 Years

UPCOMING CLOSURES

Our branches will be closed for business on the following dates:

- **Monday, January 15** – MLK, Jr. Day
- **Monday, February 19** – Presidents' Day



Please plan to conduct any in-person transactions in advance or when we reopen the day following a holiday closure. You may also view current account balances, recent transactions, transfer funds between accounts, pay bills, and more, by logging into online banking or accessing our mobile app.

[All News](#)

[Locations & Hours](#)

[2024 Closures](#)

[Current Rates](#)

WE'VE GOT YOU COVERED A TO Z

[Visit AdvanzCU.org](https://www.advanzcu.org)

Connect with us:



*APR=Annual Percentage Rate. Rate determined by credit score. Offer available to new and existing cardholders. Offer not available for Share Secured Cards. A fee of 1.50% of the transferred balances will be charged. Restrictions may apply. Contact the Credit Union for full details.

Federally insured by NCUA.

Advanz Credit Union | 9600 Ormsby Station Road, Louisville, KY 40223

[Unsubscribe heather.walter@advanzcu.org](mailto:heather.walter@advanzcu.org)

[Update Profile](#) | [Our Privacy Policy](#) | [Constant Contact Data Notice](#)

Sent by mail@advanzcu.org powered by



Try email marketing for free today!